

International Tax Questionnaire Indiana University Tax Department

Your answers to the following questions will determine your resident or nonresident status for tax purposes, tax withholdings, and any tax treaty benefits you may be eligible to receive. This is NOT an Internal Revenue Service (IRS) form.

In order to process this form, we **must** have a copy of your **I-94 card, visa, I-20 or IAP-66, passport and social security card (or ITIN card)**. If you do not have your SSN or ITIN yet, please send in a copy as soon as you receive it.

1. Last Name (Family Name): _____ Middle Initial: ____
2. First Name (Given Name): _____
3. Student ID Number: _____
4. Social Security Number (SSN) or ITIN (Individual Taxpayer Identification Number): _____
5. Date of Birth: _____
6. Local Telephone Number: _____
7. Email Address: _____
8. Date that you first entered the United States (U.S.) in your lifetime: _____
9. Current Local Address (U.S.): _____

10. Home Country Address: _____

11. Country of citizenship: _____
12. Country of permanent residence: _____
13. Country of tax residence (where you pay income tax): _____
14. Are you married? _____
If Yes: Is your spouse with you in the U.S.? _____
Are you married to a U.S. citizen? _____
15. Do you have a green card? _____
If Yes: Enter your number here _____ and go to question number 20.

16. What is your current visa status (circle one)? F-1 F-2 J-1 J-2 Other: _____

17. Are you eligible to work? _____

18. Are you currently working or will you be working in the near future? _____

If Yes: Where do you work? _____

19. Please list all the dates you have been in the U.S. at any time during the last six (6) years: **(Please complete this section as accurately as possible. It is very important!)**

Visa Type	Arrival Date	Departure Date	Activities (study, research, teach, vacation, etc)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

20. Are you receiving a fellowship or scholarship from Indiana University, the U.S. government, or other agency within the U.S.? _____

If Yes: Where/Who is the source of your fellowship/scholarship? _____

If No: Where/Who is the source of your fellowship/scholarship? _____

21. The U.S. has signed tax treaties with some countries which make foreign citizens or residents tax exempt in the U.S. If you are a citizen or legal permanent resident of one of these countries, you may be exempt from taxes on U.S. income received for studying, teaching or research.

_____ I am NOT a citizen or resident of a tax treaty country.

_____ I AM a resident of a tax treaty country, but do NOT want to claim exemption from taxes.

_____ I AM a citizen or resident of a tax treaty country and I DO want to claim exemption from taxes under the treaty conditions.

Treaty Country: _____

My tax-exempt activity is (underline all that apply): Teaching Research Studying

_____ I am not sure.

22. In the past, have you ever filed a U.S. tax return in which you claimed exemption from U.S. taxes because of a tax treaty? _____

If Yes: Please complete the following for each year you were exempt under a tax treaty. Please attach another sheet if you need additional space.

If No: Skip this section.

Tax year _____ Treaty Country _____ Visa Type _____
Basis for Exemption (underline all that apply): teaching research study other

I declare that my responses to this form are true and complete. I am aware that I must file a timely U.S tax return for this tax year.

Signature: _____

Date: _____

Please send this completed form along with copies of your I-94, visa, I-20 or IAP-66, passport and social security card to:

Bloomington Campus:

US Mail:

Indiana University-FMS
400 East 7th Street
Poplars Building 527
Bloomington, IN 47405

Campus mail:

FMS
Poplars 527
BL

Indianapolis Campus:

US Mail:

Indiana University-Payroll
620 Union Drive
Union Building 442
Indianapolis, IN 46202

Campus Mail:

Payroll
UN 442
IN

Please email any questions to: taxpayer@exchange.ucs.indiana.edu or call 812.855.5657.

Someone from the tax department will contact you if you are eligible for any tax treaty benefits.

Last Updated: 01/09/2001